

June 2023

This month, our newsletter explores the following topics:

- [MIT expert rethinks old age and retirement](#)
- [Four things to know about today's inflation report](#)
- [What happens to your mortgage when you die?](#)
- [Three national banks where your savings are safe](#)

With summer just starting, it's a good time to review if your financial strategies are working. Please don't hesitate to contact us if you'd like to discuss your finances.

Sincerely,

Jeff Howard, ChFC®, RICP®, CExP



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3 Ways To Rethink Old Age And Retirement, MIT Expert Says

The classic retirement framework aims for seniors to have enough money to fund their lifestyle in old age. Instead of a short period earmarked purely for leisure and travel, retirement in the future will be an increasingly dynamic one. There are some big questions people planning for their retirement years should be asking.

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4 Things To Know About Today's Inflation Report

Inflation reported for April continued its steady cooldown, but its slow pace shows it's still resilient, too, according to the Bureau of Labor Statistics' consumer price index report. Here's how that information is valuable looking forward.

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What Happens To Your Mortgage When You Die?

If you have a mortgage, you might worry about what that means for your heirs and loved ones. Who will be responsible for making payments? Let's look at what happens to a mortgage when someone dies.

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Regional Banks Have Been Failing – Here Are 3 National Banks Where Your Savings Are Secure And You'll Earn High Rates

Regional banks are in turmoil as depositors withdraw their money from their bank accounts. Remember that up to \$250,000 per depositor is safe at financial institutions that are FDIC- or NCUA-insured. Here are three national brands that offer competitive savings rates and are good options if you're considering switching banks.

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